



# MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
634 mn	▼ -0.36%	1,101 mn	▼ -0.03%	79 mn	▼ -0.89%	154 mn	▼ -0.41%	754 mn	▲ 0.18%
<b>170,506.3</b>	<b>-609.52</b>	<b>102,597.9</b>	<b>-32.91</b>	<b>51,021.02</b>	<b>-457.52</b>	<b>244,736.2</b>	<b>-995.59</b>	<b>66,770.85</b>	

## Market Summary

The stock market on Monday remained volatile throughout the day and concluded the session in the red amid rising geopolitical tensions in the Middle East. The Benchmark KSE-100 index made an intra-day high and low at 171,304.10 (188.28 points) and 169,583.44 (-1,532.38 points) respectively while closed at 170,506.31 by losing 609.51 points. PKR in today's interbank appreciated by Rs 0.0302 against USD and closed at Rs 278.6731. The value of shares traded during the day was Rs 31.001 billion. Market capitalization stood at around Rs18.828 trillion. Overall, trading volumes for the day increased to 1100.82 million shares compared with Friday's tally of 1022.40 million. KEL was the volume leader with 376.8 million shares, gaining Rs0.83 to close at Rs8.95. It was followed by AGHA with 51.9 million shares, gaining Rs0.96 to close at Rs8.91 and CNERGY with 47.4 million shares, gaining Rs0.13 to close at Rs8.66.

### Volume Leaders ('000)

KEL	376,828
AGHA	51,877
CNERGY	47,391
FFL	47,005
PIBTL	38,615
HASCOLNC	35,396
PIAHCLA	28,723
BOP	21,777
FNEL	19,026
DFML	17,520

### Gainers (PKR)

SPAC1	15.00	5.00
HIRATNC	8.19	1.00
AGHA	8.91	0.96
FEM	9.31	1.00
KEL	8.95	0.83
ALAC	17.23	1.57
DFSM	18.56	1.69
STML	43.95	4.00
ITANZXD	33.31	3.03
MSOT	86.31	7.85

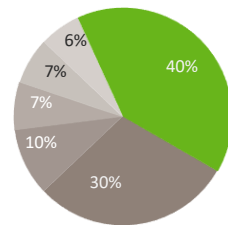
### Losers (PKR)

SERT	47.03	
ASHT	-4.74	43.10
TSMF	-1.90	18.23
PKGI	-2.36	23.30
MWMP	-5.41	61.84
REWM	-13.30	166.21
BELANC	-4.75	60.00
SKRSNC	-2.11	27.44
TATM	-9.69	136.71
ARUJNC	-0.75	10.95

Source: PSX

### Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

### LIPI (USD'mn)

Banks / DFI	-0.04
Broker Proprietary Trading	-0.38
Companies	-0.09
Individuals	2.48
Insurance Companies	-0.66
Mutual Funds	-0.99
NBFC	0.00
Other Organization	0.21
Gross	0.00

### FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	0.00
Overseas Pakistani	0.45
Gross	0.49

Source: NCCPL

## PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.08	0.05	-	0.08	-0.00	-	-0.34	-0.19	-0.00	0.28	-0.04
	Broker Proprietary Trading	0.04	-0.12	0.03	-0.35	0.07	-0.32	-0.82	0.10	-0.01	-0.01	-1.38
	Companies	0.09	0.01	0.01	0.35	0.04	0.01	-0.06	-0.25	-0.07	-0.05	0.09
	Individuals	-0.29	0.08	0.08	0.50	-0.22	0.71	1.48	0.11	0.15	-0.12	2.48
	Insurance Companies	0.01	0.00	-0.00	-0.22	0.02	-0.01	-0.24	0.03	0.06	-0.31	-0.66
	Mutual Funds	-0.45	-0.08	-0.02	-0.11	-0.04	-0.41	-0.05	0.07	-0.04	-0.04	-1.17
	NBFC	-0.00	0.00	0.00	0.00	-	-	-0.02	0.00	-	0.01	-0.00
	Other Organization	0.13	0.05	-0.11	-0.01	0.04	-0.04	-0.03	0.01	-0.03	0.20	0.21
<b>LIPI Total</b>	<b>-0.39</b>	<b>0.00</b>	<b>-0.02</b>	<b>0.25</b>	<b>-0.09</b>	<b>-0.06</b>	<b>-0.08</b>	<b>-0.12</b>	<b>0.06</b>	<b>-0.04</b>	<b>-0.49</b>	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	0.25	-0.31	-0.02	-	-	0.00	-	0.21	0.04	-0.15	0.03
	Foreign Individual	0.00	-	-	-	-	0.06	0.00	0.00	-	-0.06	0.00
	Overseas Pakistani	0.13	0.31	0.04	-0.25	0.09	0.00	0.07	-0.09	-0.10	0.25	0.46
	<b>Total</b>	<b>0.39</b>	<b>-0.00</b>	<b>0.02</b>	<b>-0.25</b>	<b>0.09</b>	<b>0.06</b>	<b>0.08</b>	<b>0.12</b>	<b>-0.06</b>	<b>0.04</b>	<b>0.49</b>

Source: NCCPL



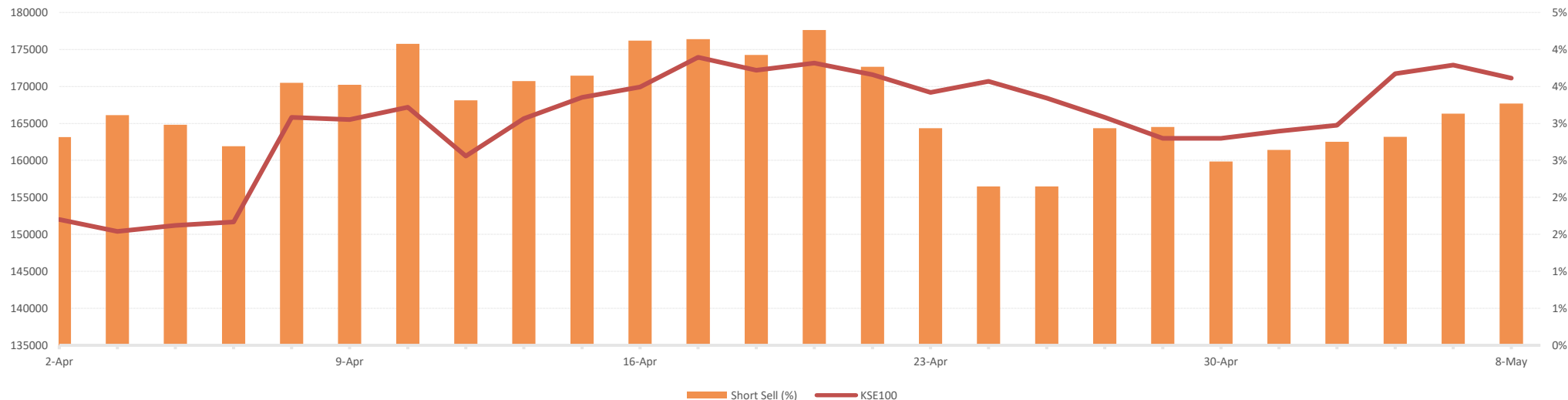
## INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	07/May/26	PACE	Muhammad Waheed Asghar	Executive	-	1,352,676	5.69	-1,352,676	-611,399
2	08/May/26	LSEVL	Aftab Ahmad	Executive	200,000	-	9.00	200,000	1,800,000
3	08/May/26	NETSOL	MUHAMMAD ABDUL WAHAB HAFEEZ	Executive	-	3,185	134.50	-3,185	-428,383



# FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, May 8, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PIAHCLA-MAY	6,265	74.35%	3.31%	5,607	11.7% ▲
ATRL-MAY	204	43.31%	0.48%	201	1.4% ▲
TOMCL-MAY	664	27.17%	0.62%	728	8.7% ▼
FFC-MAYB	137	26.02%	0.02%	129	6.6% ▲
PTC-MAY	1,010	21.96%	0.17%	1,105	8.6% ▼
GAL-MAY	128	18.40%	0.56%	134	4.1% ▼
NML-MAY	250	15.96%	0.16%	480	48.0% ▼
ASL-MAY	145	13.74%	0.04%	189	23.5% ▼
HUMNL-MAYB	307	12.74%	0.05%	6	5191.4% ▲
TELE-MAY	1,113	10.16%	0.34%	810	37.4% ▲

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## DEFINITION OF TERMS

<b>TP</b>	Target Price	<b>DDM</b>	Dividend Discount Model	<b>FCF</b>	Free Cash Flows
<b>FCFE</b>	Free Cash Flows to Equity	<b>FCFF</b>	Free Cash Flows to Firm	<b>DCF</b>	Discounted Cash Flows
<b>PE</b>	Price to Earnings Ratio	<b>PB</b>	Price to Book Ratio	<b>BVPS</b>	Book Value Per Share
<b>EPS</b>	Earnings Per Share	<b>DPS</b>	Dividend Per Share	<b>ROE</b>	Return of Equity
<b>ROA</b>	Return on Assets	<b>SOTP</b>	Sum of the Parts	<b>JPB</b>	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

## VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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